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Professional Qualifications

- Graduate of Appalachian State University, 1995
- NC Life & Health and Med Sup/LTC Insurance Licenses, 1995
- Series 6 & 63 Registered Representative Licenses, 1996
- Series 65 IAR License, 2003
- Certified Advocacy Trainer, 2003
- Certified Client Centered Sales Instructor, 2004
- Certified in Long-Term Care, 2005
- Series 7 General Securities License, 2007
- Life Underwriter Training Council Fellow, 2008
- Member of the National Association of Insurance and Financial Advisors (NAIFA)
- Life Insurance Market Research Association Field Panel Member

Personal Information

- Raised in Lenoir, NC
- Wake Area Business Advisory Council, Member
- Capital City Club Young Executives Board, Past Chair
- CCC/Cardinal Club Business Alliance Board, Member
- Future For Kids, Mentor
- Bay Leaf Baptist Church Youth Steering Committee, Member
- Rotary Club of Raleigh, Classification Chair
- Grace Christian School Board, Trustee
- Lives with wife Carla and daughter Kayla in Raleigh, NC

“Assisting my clients in the accumulation and protection of wealth.”